**INTEREST RATES MARKET NOTICE**

**Date: 24 March 2016**

**Subject:** New Financial Instrument Listing

***(IVUZI INVESTMENTS LIMITED –“IVA625”)***

====================================================

The JSE Limited has granted a listing to **IVUZI INVESTMENTS LIMITED** on Interest Rate Market with effect from 29 March 2016**.**

**INSTRUMENT TYPE: COMMERCIAL PAPER ZERO COUPON NOTE**

**Bond Code** IVA625

**Nominal Issued** R 1,000,000.00

**Issue Price** 98.22195%

**Coupon** Zero

**Trade Type** Price

**Final Maturity Date** 23 June 2016

**Books Close** 18 June 2016

**Interest Payment Date(s)** 23 June 2016

**Last Day to Register** By 17:00 on17 June 2016

**Issue Date** 29 March 2016

**Date Convention** Modified Following

**Interest Commencement Date** 29 March 2016

**First Interest Payment Date** 23 June 2016

**ISIN No.** ZAG000134925

**Additional Information** Senior Secured

**Applicable Pricing Supplement**

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/IVA625%20Pricing%20Supplement%2020160329.pdf](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/IVA625%20Pricing%20Supplement%2020160329.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

Courtney Galloway RMB +27 11 2824155

Corporate Actions JSE +27 11 5207000